### 工業技術研究院

Industrial Technology Research Institute

#### Flexible Electronics at ITRI

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ITRI

Sep. 9, 2019

#### Electronics/Optoelectronics Products Made-by-Taiwan lead Worldwide

#### No.1 Worldwide

| Category               | Production      | Global             | No.2 Worldwide        |                   |                 |
|------------------------|-----------------|--------------------|-----------------------|-------------------|-----------------|
| Motherboard            | Value<br>\$4.1B | <b>Share</b> 89.1% | Category              | Production Values | Global<br>Share |
| Notebook               | \$59.4B         | 81.5%              | <10" LCD panel        | \$9.5B            | 33.0%           |
| IC Foundry             | \$39.7B         | 73.16%             | Printed circuit board | \$19.3B           | 29.7%           |
| IC testing & packaging | \$15.7B         | 55.8%              | IC carrier            | \$2.5B            | 26.3%           |
| Optic lens for mobile  | \$2.2B          | 50.0%              | >10" LCD panel        | \$20.9B           | 25.7%           |
| PND                    | \$1B            | 39.5%              | IC Design             | \$20.3B           | 18.0%           |
| Printed circuit board  | \$19.3B         | 29.7%              | Server                | \$9.1B            | 18.0%           |

#### No.3 Worldwide

| Category | Production<br>Values | Global<br>Share |
|----------|----------------------|-----------------|
| LED      | \$3.0B               | 17.7%           |
| OLED     | \$0.3B               | 2.53%           |

Source: MOEA ITIS Project (2018/04)



#### Content

- Circular Economy Driving New Manufacturing
  - -Worldwide Activities
  - -Taiwan's view points
- Initiating Flexible Electronics at ITRI (2006-2010)
- R2R Challenges and ITRI's R2R Solutions (~now)

Conclusions





#### **ITRI Overview**















#### Total Staff: 5,583

Ph.D.: 1,324

Master: 3,027

Bachelor: 1,232

Alumni: 23,487

#### **Total Patents**

22,932

Startups & Spinoffs<sub>(2014)</sub>

260

#### **Industry Services**(2014)

**Provided Services: 15,086** 

**Transferred Technologies: 626** 



#### **New Startups and Talents**







Vanguard International Semiconductor Corporation









Hyper Immersion Technology



#### ITRI Flexible Electronics (2006~2010)

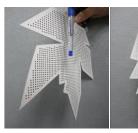
#### **Reduce the Carbon Foot Print**



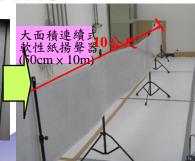
color e book



Foldable mobile phone



2010 Taipei Flora Expo



10M paper speaekr



Hearing

**Energy** 



**Tactile** 



Automobile



Health care bed



**Instrument** 



Flexible LED lighting



Portable energy







#### **Becoming an Incubator for 2nd Generation Entrepreneurs**

#### **Universal Cement Corporation (UCC):**

- USD \$13 billion in assets.
- Cement (Since 1960)
- Electronics (Since 2010)

#### **Uneo Inc.:** (established in 2012)

- President: Dr. Johnson Ho.
- Pressure-sensing electronics
- Products: tablet keyboards, styluses, touch pads...
- Received a Gold Edison Award and a R&D 100 Award (2015)

#### ITRI's role:

- Hired Talent: Johnson as project manager ('08)
- Innovative team: developed >6 market-test prototypes ('09-'11)
- Honor: Received a Wall Street Journal TIA ('10)
- New business: spun-in UCC with 5 engineers and established the first production line (2011)



Gold Edison Award

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### Key deliverables for High-end and Green products using R2R

#### For products:

- ✓ A common platforms for a concept to a prototyping
- ✓ Customizability of production technology
- ✓ Precise In-line metrology for quality control

#### For devices:

- ✓ Multi-layer coating/deposition
- ✓ Precise and continuous layer-by-layer alignment
- ✓ Fine line printing
- ✓ High performance substrate

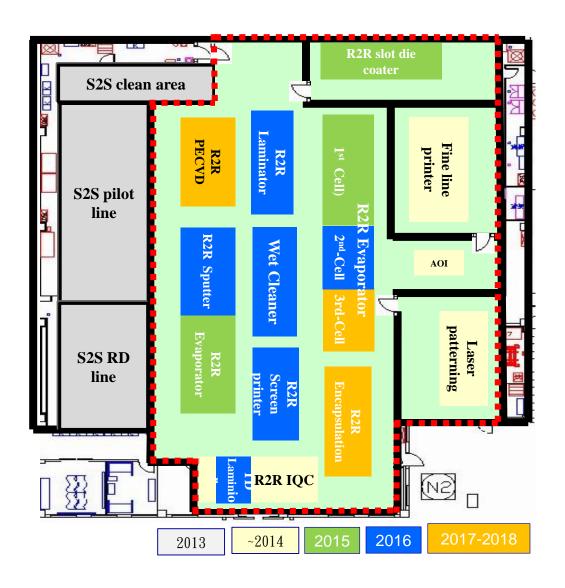
#### For manufacturing:

- ✓ Equipment space requirement reduction
- ✓ Material utilization



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#### ITRI R2R Common Platform for Fast-prototyping (2011~now)



#### **Functional substrate line**

- •10 Ω/ ITO/ITO replacement
- •Laser Direct patterning
- •Fine patterning
- •Barrier coating

#### **R2R** digital manufacturing

- •double-side printing
- Low-carbon emission process
- In-line metrology

#### **OLED lighting**

- •Flexible OLED lighting
- Automotive lighting
- •Fast evaluation platform

#### **Bio-sensing platform**

- •Establish bio-sensing circuit on biocompatible substrates
- Develop smart garment prototypes
- AI based system

#### **Co-creation with Worldwide Partners**

2014 2015 2016 2017 A Co.: 5um fine line, 21.5" TP 5um fine line, 13,3" TP R2R digital B1 Co.: ultra-thin glass sputter 35 Co.: R2R slit coater auto-feedback platform manufacturing C Co.: ultra-thin glass cleaner D Co.: fine line FPC 32 Co.: double side alignment E Co.: 100um glass, 800M Pa cutting & BDB R2R 50um glass on the tester and the cleaner F Co.: PEDOT TP production 36 Co.: AOI defect algorithm optimization P Co.:>80% conveyance yield on 50um glass H Co.:>360 pcs/hr screen printer G Co.: ITO replacement TP 35 Co.: big data analysis for optical film on slit coater 3um metal mesh TP production 31 Co.: double side printing ink K Co.: 3um fine line ink L Co.: 50um screen printing ink 34 Co.: positive resist verif. for LDI N Co.: Fine line FPC cylinder roller plate 3um cylinder roller plate O Co.: 11.6" lamination 21.5" lamination 13.3" lamination 50um glass lamination R Co.: PET film for metal mesh TP S Co.: High aspect ratio maskless fine line printing driver IC for 3um metal mesh TP driver IC for GF structure TP 27 Co.: AI based scheduling decision system T Co.: slit coater head U Co.: 0.3um particle real-time monitor OLED lighting W Co.: linear source for metal material V Co.: linear source X Co.: R2R slit coater Y Co.: R2R Cleaner with < 0.3um Particles 37 Co.: R2R encapsulation 33 Co.: <50um high accuracy alignment screen printer Z Co.: R2R flat bed evaporator 1 Co.: IZO coater 30 Co.: ITO coater 2 Co.: can roller evaporator 3 Co.: micro-structure glass, 2.6X light extraction 4 Co.: Barrier film verification WVTR: 5\*10<sup>-5</sup> g/m²/day 28 Co.: OC film verification 5 Co.: pilot scale OLED metrology Bin spilt, function 6 Co.: In-line inspection 7 Co.: >300 pcs/month pilot line R&D line upgrade MP line upgrade 8 Co.: low color shift out-coupling film 9 Co.: S2R laminator 9 Co.: Multi-film structure cutter 10 Co.: hosts, blue dopant, transport layer 20 Co.: LTPS-TFT device development 12 Co.: HIL/HTL verification 11 Co.: red, green, yellow dopant Host, ETL, blue dopant verification 13 Co.: red, green dopant, transport layer 14 Co.: Dopant & HTL material verification Dopant & ETL verification 15 Co.: ITO glass 33 Co.: multi-layer free shape cutting 21 & 22 Co.: OLED tail light application 23, 24 & 25 Co.: OLED interior lighting application 16 Co.: ultra-fast sensors sensors system Bio sensing systems 17 Co.: stress index detection 18 Co.: interactive cloud 19 Co.: baby patch - heart rate & respiration 淅研究院 26 Co.: bio-compatible substrate & material 33 Co.: AI based clinical decision support system

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## Case Studies: ITRI's R2R Solutions Co-creating with the Partners

- Handling High Performance Substrates
- A Fine Line Printing for Metallization
- A In-Line Metrology for Quality Control
- Cost-effective Patterning for Customized Products
- A Multi-Layer Coating for a High-end Product
- Future Product Bio-sensing for a Health Society



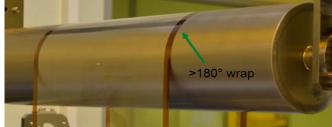
### A High Performance Substrate Touch Panels on Ultra-Thin Glass (c co., 2012)















 $2012 \text{ Yokohama Show} - 2012/10/31 \sim 11/2$ 

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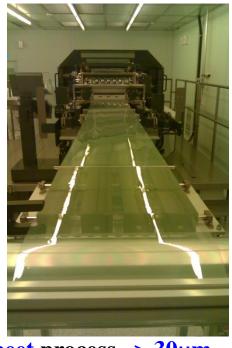


#### **3µm Fine Line Additive Printing Process** K Co.

#### **Past**

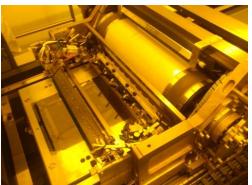
#### As It

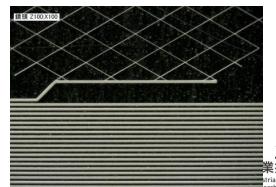
7-step process film deposition >>> photo resist coating >>> 1-step resist baking fine-line direct printing >>> photo exposure >>> resist development >>> film etching >>> resist stripping >>>



- Replace 7 process equipment with 1
- Increase material usage from 5% to 95%
- Industry status: sheet process, > 30μm
- roll-to-roll process, 3µm

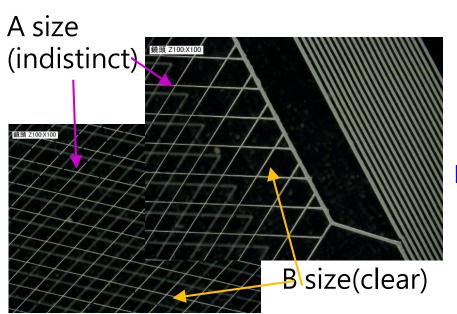






3µm

### Fine Line Printing for all printed TP+FPC (S Co.)



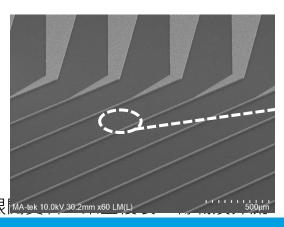
Peeling force >500 gf/cm Bending test : >200k times

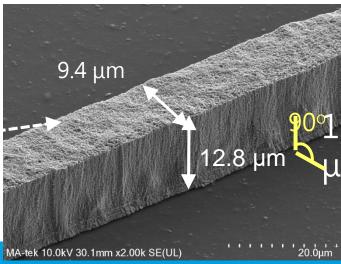
( $\triangle R$ : < 4% in radius 3.5mm)

Double sided with 5µm line (2016 JPCA show)

Printed FPC with >1.1 high aspect ratio Cu trace

(2016 TPCA show)





## Case Studies: ITRI's R2R Solutions Co-creating with the Partners

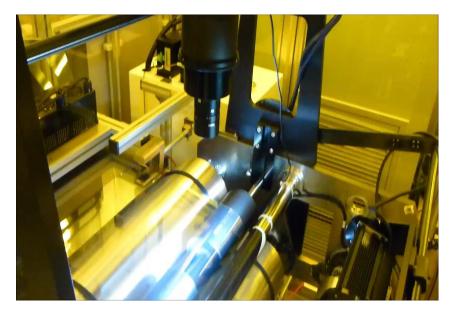
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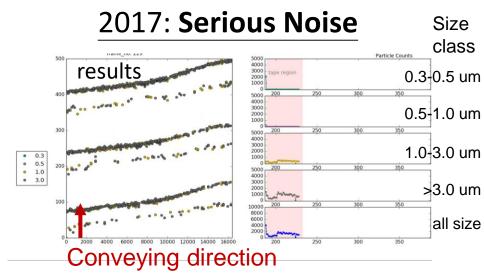
### In-Line 0.3um Particle Counter for R2R Cleaner (M Co., 2018~)

#### Capabilities:

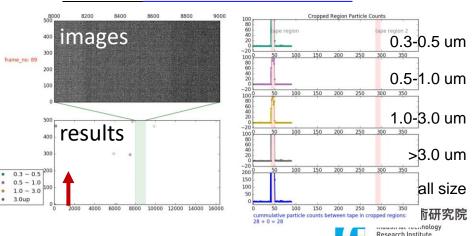
- Convey vibration < 40um</li>
- Continuous monitoring
- 84% detection rate (0.5um@Si wafer)
- 80% sizing accuracy (on glass)



R2R in line particle counter in cleaner



#### 2018: Stable Counting



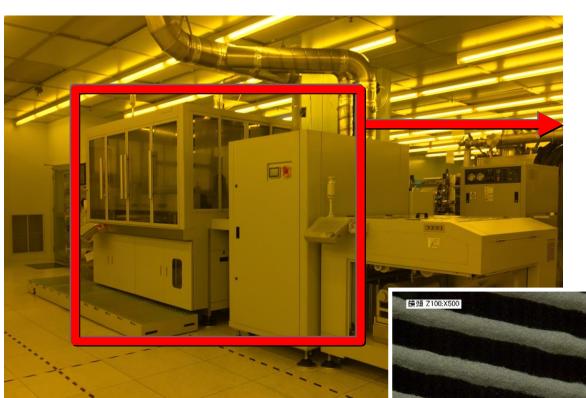
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### R2R High Speed Screen Printer with <50um LW A Co.



- ✓ 40% foot print reduction
- **✓** Contactless transportation
- ✓ 50um silver paste
- ✓ Multiple substrates:
  - ultra-thin glass
  - Hybrid film
  - PI/PET/PEN



#### **Applications:**

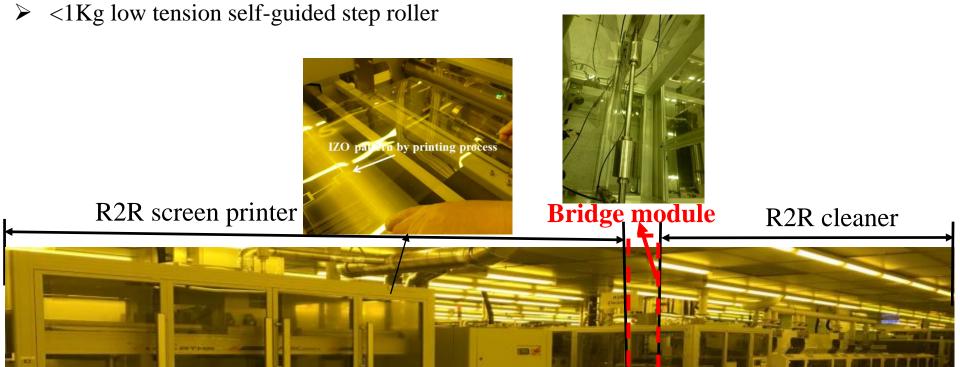
50um line width with silver paste Floating mechanism

- Touch panel frame wire, Solar electrode, Lighting electrode, ESD protect



#### Bridge design for two R2R process stations

- Two R2R process (Pinter and Cleaner) stations conveying speed arrangement
- ➤ Conveying tension balance between R2R screen printer and R2R cleaner



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# The first OLED lighting modules using full roll-to-roll process (2018) (M Co., H. Co.)





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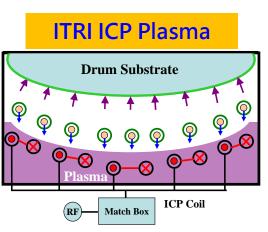
#### **R2R PECVD for Encapsulation** (C Co.)

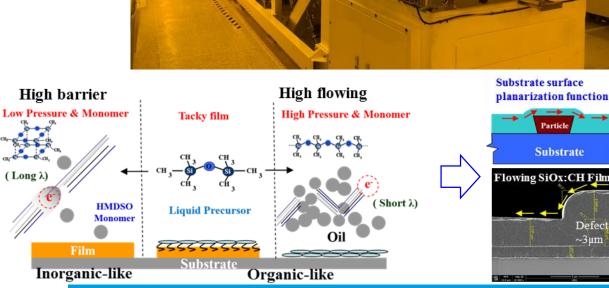
#### □ R2R PECVD pilot line in ITRI:

- 3 main chambers
- 6 plasma reactors
- Processing temperature < 100°C
- Non-uniformity:  $\leq \pm 5\%$
- WVTR  $< 5 \times 10^{-4} \text{ g/m}^2/\text{day}$

#### **Plasma Polymerization Parameters:**

- Processing pressure
- Monomer flow rate
- Plasma RF power





 $\sim 3 \mu m$ 

#### **Conclusions**

- Over twenty global partners co-created with ITRI's roll-to-roll common platform for fast-prototyping innovations.
- **High-end R2R solutions** generate the double benefits of increased environmental friendliness and low-cost, affordable product.





### **ICFPE 2019**

October 23 – 25, 2019 @ Taipei, Taiwan 5F, Taipei Nangang Exhibition Center (Hall 1)

Joint with





