

工業技術研究院

Industrial Technology
Research Institute

Flexible Electronics at ITRI

Jupiter Hu

Electronic and Opto-electronic System Research Lab.
ITRI

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Electronics/Optoelectronics Products Made-by-Taiwan lead Worldwide

No.1 Worldwide

Category	Production Value	Global Share
Motherboard	\$4.1B	89.1%
Notebook	\$59.4B	81.5%
IC Foundry	\$39.7B	73.16%
IC testing & packaging	\$15.7B	55.8%
Optic lens for mobile	\$2.2B	50.0%
PND	\$1B	39.5%
Printed circuit board	\$19.3B	29.7%

No.2 Worldwide

Category	Production Values	Global Share
<10" LCD panel	\$9.5B	33.0%
Printed circuit board	\$19.3B	29.7%
IC carrier	\$2.5B	26.3%
>10" LCD panel	\$20.9B	25.7%
IC Design	\$20.3B	18.0%
Server	\$9.1B	18.0%

No.3 Worldwide

Category	Production Values	Global Share
LED	\$3.0B	17.7%
OLED	\$0.3B	2.53%

Source: MOEA ITIS Project (2018/04)

Content

- Circular Economy Driving New Manufacturing
 - Worldwide Activities
 - Taiwan's view points
- **Initiating Flexible Electronics at ITRI (2006-2010)**
- R2R Challenges and ITRI's R2R Solutions (~now)
- Conclusions

ITRI Overview



Total Staff: 5,583

Ph.D. : 1,324
Master : 3,027
Bachelor : 1,232
Alumni : 23,487

Total Patents

22,932

Startups & Spinoffs⁽²⁰¹⁴⁾

260

Industry Services⁽²⁰¹⁴⁾

Provided Services : 15,086

Transferred Technologies : 626

New Startups and Talents

UMC



TAIWAN / MASK CORP.



Vanguard International
Semiconductor Corporation



Hyper Immersion
Technology



ITRI Flexible Electronics (2006~2010)

Reduce the Carbon Foot Print

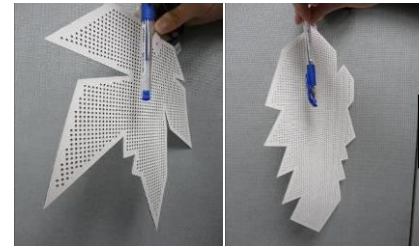
Cinaflex



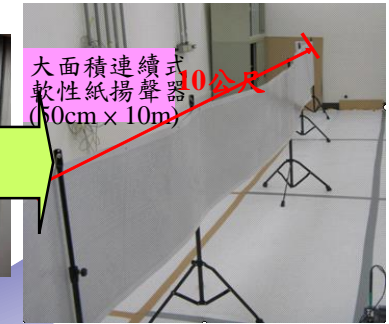
color e book



Foldable mobile phone



2010 Taipei Flora Expo



10M paper speaker



Automobile



Health care bed



Instrument



Scale



Flexible LED lighting



Portable energy



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Vision

Hearing

Conformal
Ultra thin
Large area

Tactile

Energy

Becoming an Incubator for 2nd Generation Entrepreneurs

Universal Cement Corporation (UCC):

- USD \$13 billion in assets.
- **Cement** (Since 1960)
- **Electronics** (Since 2010)

Uneo Inc.: (established in 2012)

- President: **Dr. Johnson Ho.**
- Pressure-sensing electronics
- Products: tablet keyboards, styluses, touch pads...
- Received a Gold Edison Award and a R&D 100 Award (2015)

ITRI's role:

- **Hired Talent:** Johnson as project manager ('08)
- **Innovative team:** developed >6 **market-test prototypes** ('09-'11)
- **Honor:** Received a Wall Street Journal TIA ('10)
- **New business:** spun-in UCC with 5 engineers and established the first production line (2011)



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Key deliverables for High-end and Green products using R2R

For products:

- ✓ A common platforms for a concept to a prototyping
- ✓ Customizability of production technology
- ✓ Precise In-line metrology for quality control

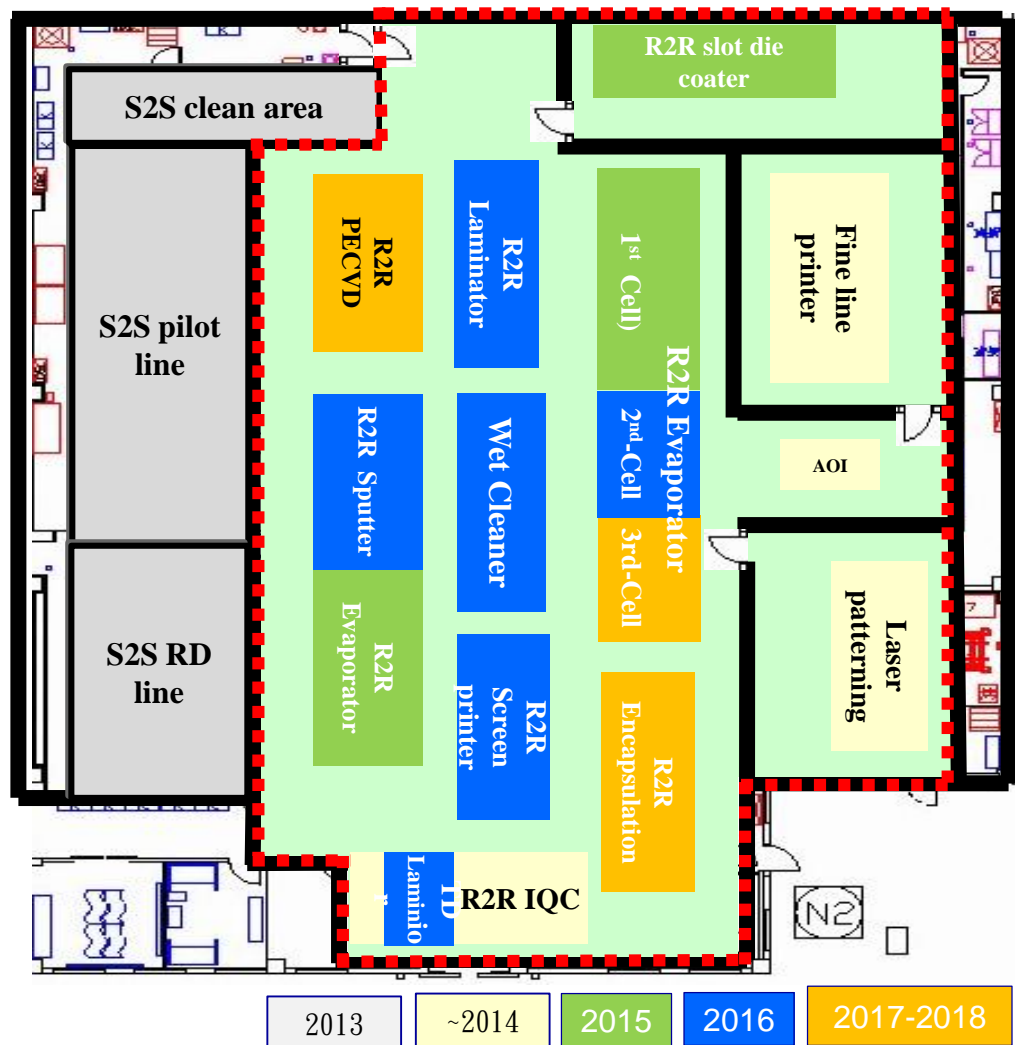
For devices:

- ✓ Multi-layer coating/deposition
- ✓ Precise and continuous layer-by-layer alignment
- ✓ Fine line printing
- ✓ High performance substrate

For manufacturing:

- ✓ Equipment space requirement reduction
- ✓ Material utilization

ITRI R2R Common Platform for Fast-prototyping (2011~now)



Functional substrate line

- 10 Ω/\square ITO/ITO replacement
- Laser Direct patterning
- Fine patterning
- Barrier coating

R2R digital manufacturing

- double-side printing
- Low-carbon emission process
- In-line metrology

OLED lighting

- Flexible OLED lighting
- Automotive lighting
- Fast evaluation platform

Bio-sensing platform

- Establish bio-sensing circuit on bio-compatible substrates
- Develop smart garment prototypes
- AI based system

Co-creation with Worldwide Partners

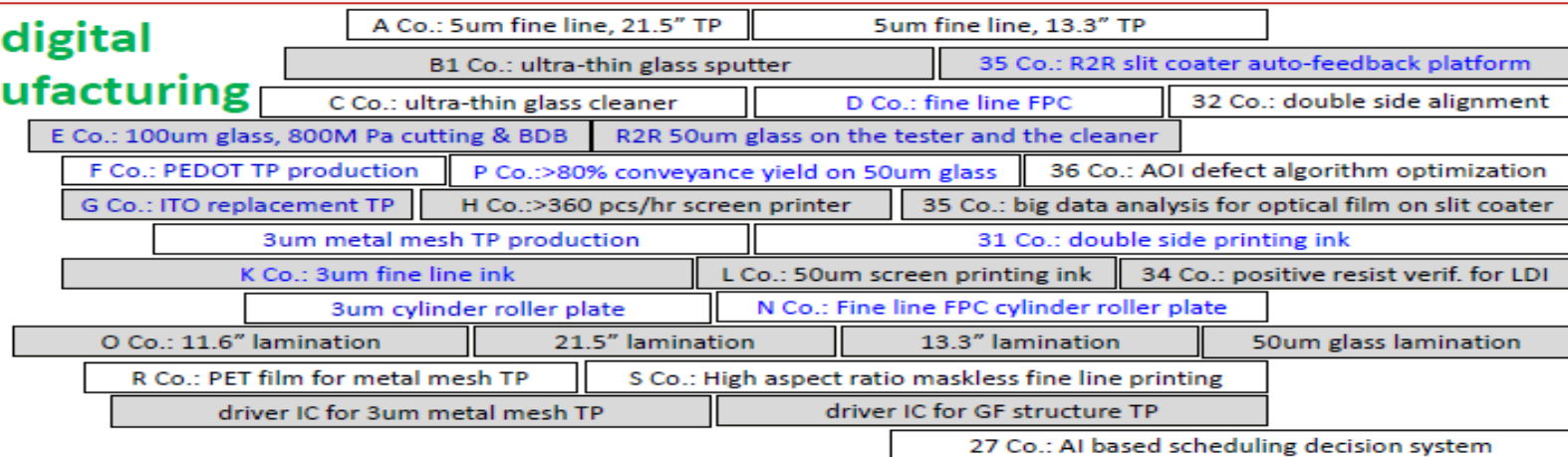
2014

2015

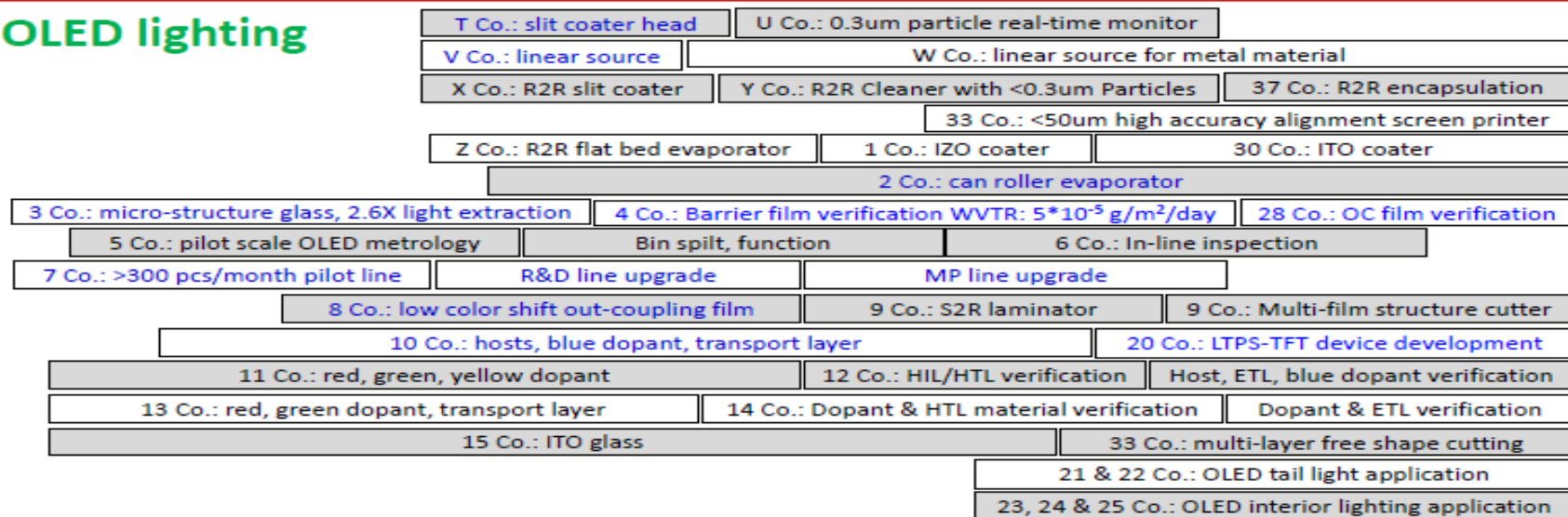
2016

2017

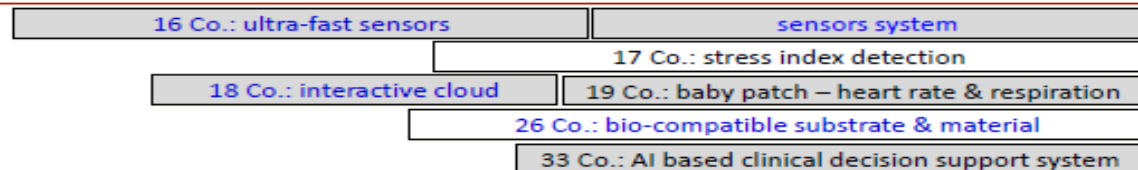
R2R digital manufacturing



OLED lighting



Bio sensing systems

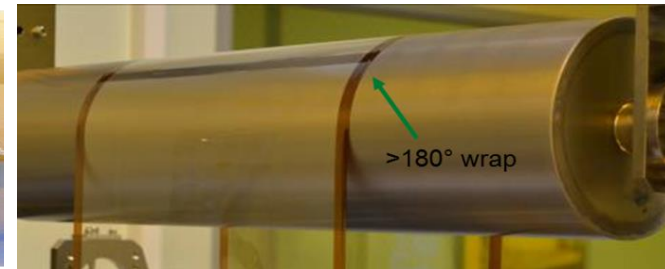
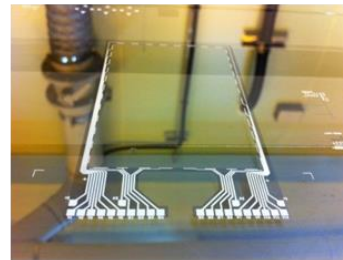
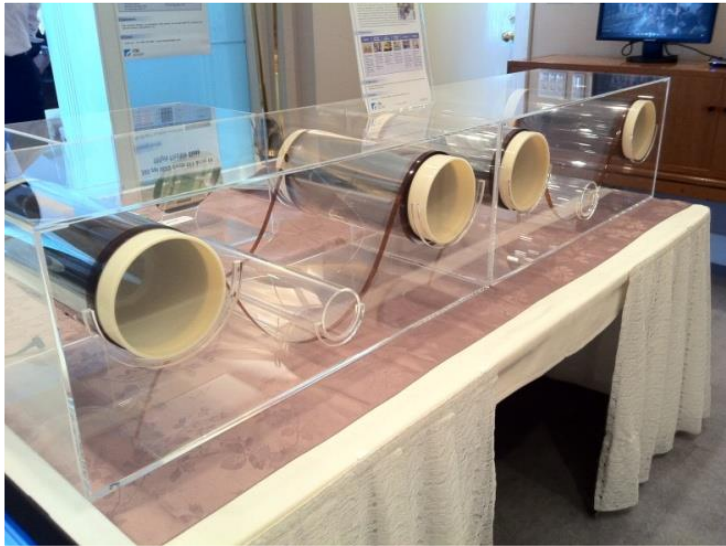


Case Studies: ITRI's R2R Solutions

Co-creating with the Partners

- **Handling High Performance Substrates**
- A Fine Line Printing for Metallization
- A In-Line Metrology for Quality Control
- Cost-effective Patterning for Customized Products
- A Multi-Layer Coating for a High-end Product
- Future Product - Bio-sensing for a Health Society

A High Performance Substrate Touch Panels on Ultra-Thin Glass (C Co., 2012)



2012 Yokohama Show – 2012/10/31 ~ 11/2

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3 μ m Fine Line Additive Printing Process K Co.

Past

7-step process >>>>
film deposition >>>>
photo resist coating >>>>
resist baking >>>>
photo exposure >>>>
resist development >>>>
film etching >>>>
resist stripping >>>>

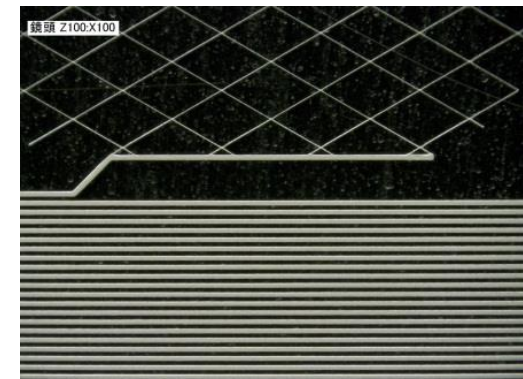
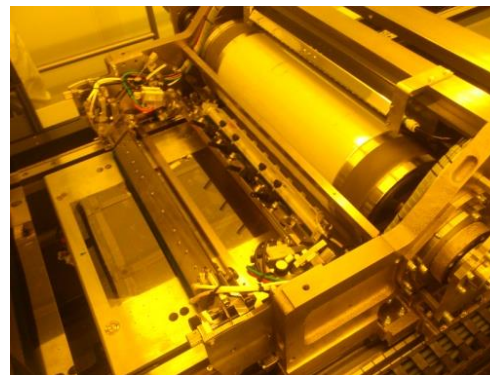
As It

1-step
fine-line direct printing



- Replace **7** process equipment with **1**
- Increase material usage from **5%** to **95%**

- Industry status: **sheet** process, **> 30 μ m**
- **roll-to-roll** process, **3 μ m**

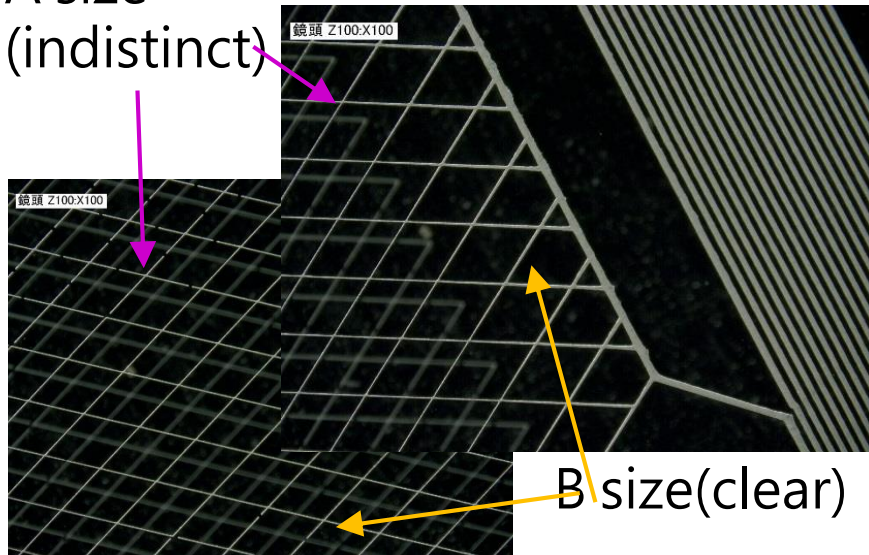


3 μ m

30 μ m
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Fine Line Printing for all printed TP+FPC (S Co.)

A size
(indistinct)

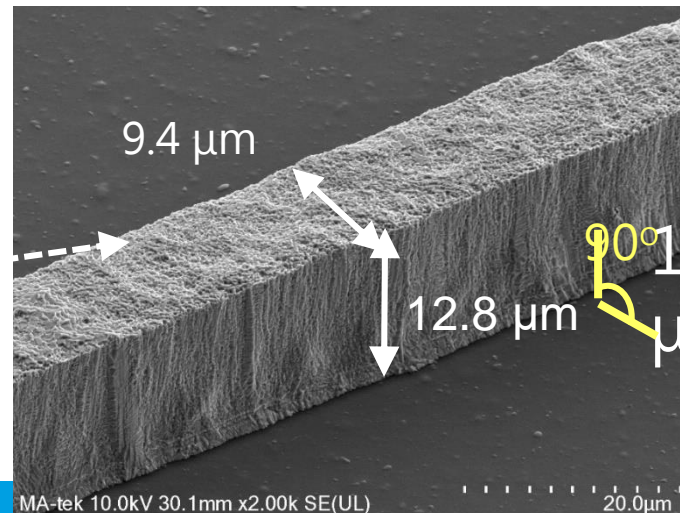
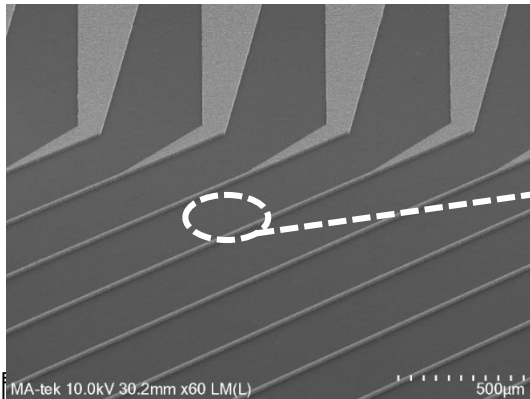


Peeling force **>500 gf/cm**
Bending test : **>200k times**

(ΔR : < 4% in radius 3.5mm)

Double sided with 5 μ m line
(2016 JPCA show)

Printed FPC with **>1.1** high
aspect ratio Cu trace
(2016 TPCA show)



Case Studies: ITRI's R2R Solutions

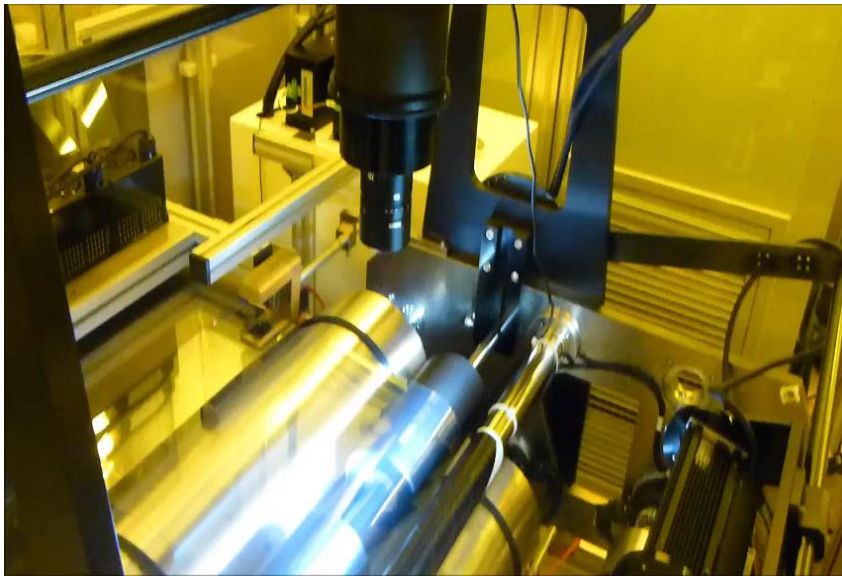
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In-Line 0.3um Particle Counter for R2R Cleaner (M Co., 2018~)

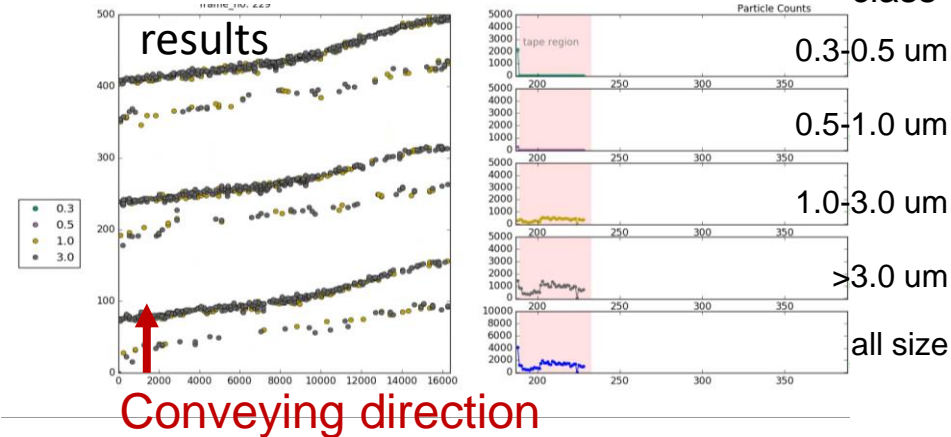
Capabilities:

- Convey vibration < 40um
- Continuous monitoring
- 84% detection rate (0.5um@Si wafer)
- 80% sizing accuracy (on glass)

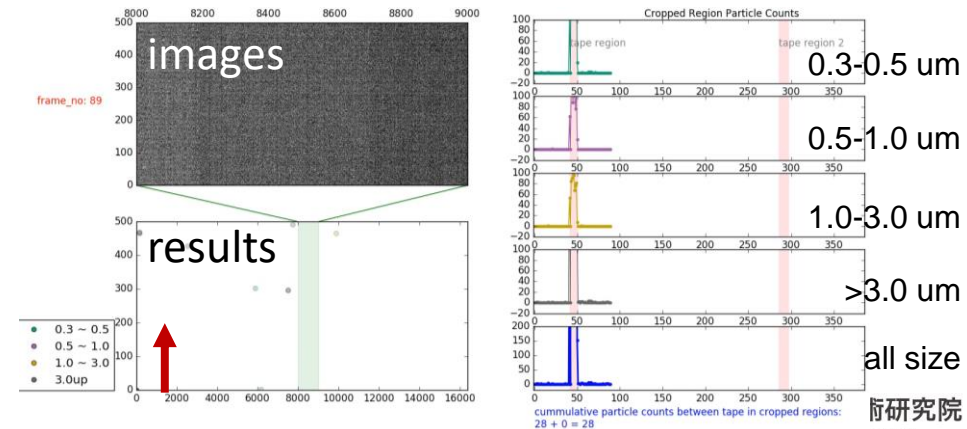


R2R in line particle counter in cleaner

2017: Serious Noise



2018: Stable Counting

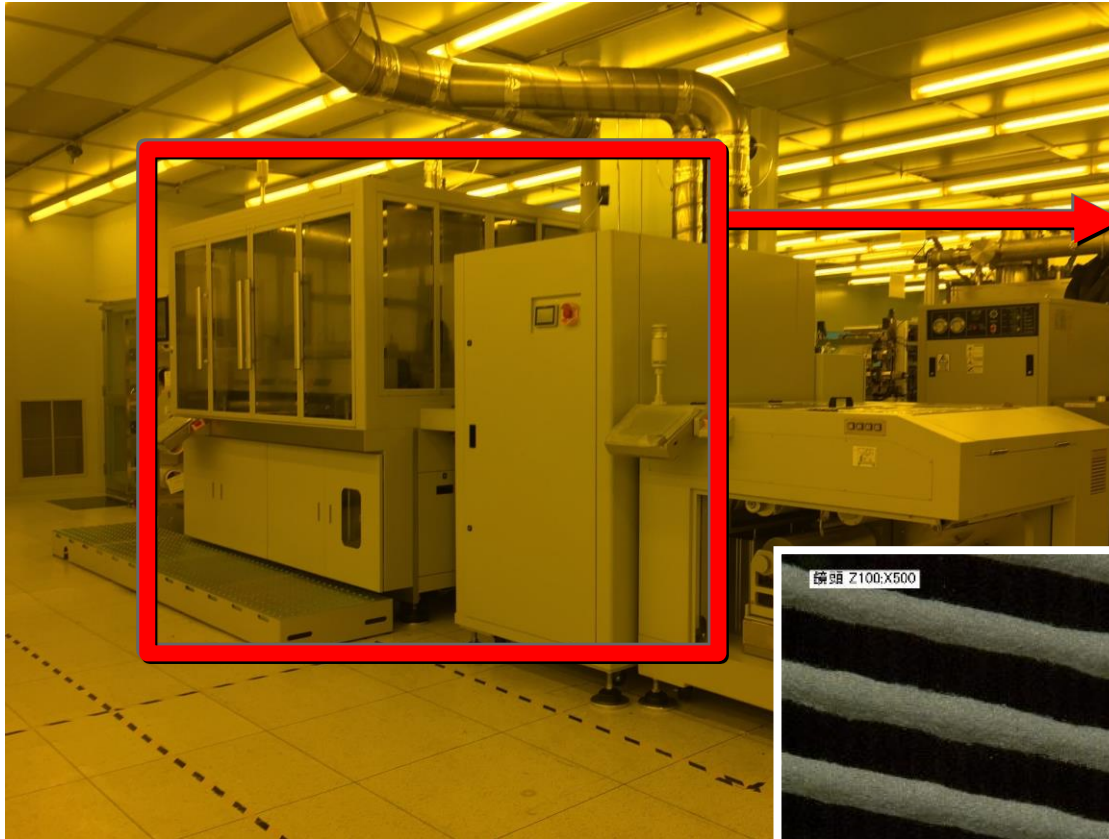


Case Studies: ITRI's R2R Solutions

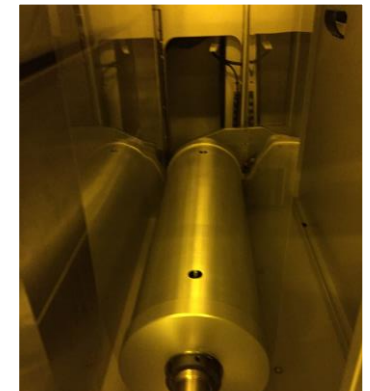
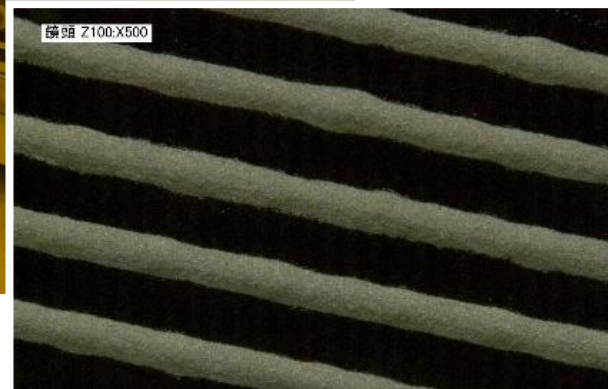
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R2R High Speed Screen Printer with <50um LW A Co.



- ✓ 40% foot print reduction
- ✓ **Contactless transportation**
- ✓ 50um silver paste
- ✓ Multiple substrates:
 - ultra-thin glass
 - Hybrid film
 - PI/PET/PEN



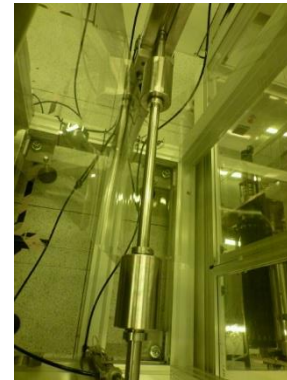
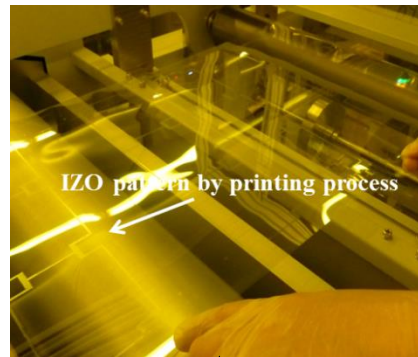
Applications :

50um line width with silver paste Floating mechanism

- Touch panel frame wire, Solar electrode, Lighting electrode, ESD protection

Bridge design for two R2R process stations

- Two R2R process (Printer and Cleaner) stations conveying speed arrangement
- Conveying tension balance between R2R screen printer and R2R cleaner
- <1Kg low tension self-guided step roller



R2R screen printer

Bridge module

R2R cleaner



Case Studies: ITRI's R2R Solutions

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The first OLED lighting modules using full roll-to-roll process (2018) (M Co., H. Co.)



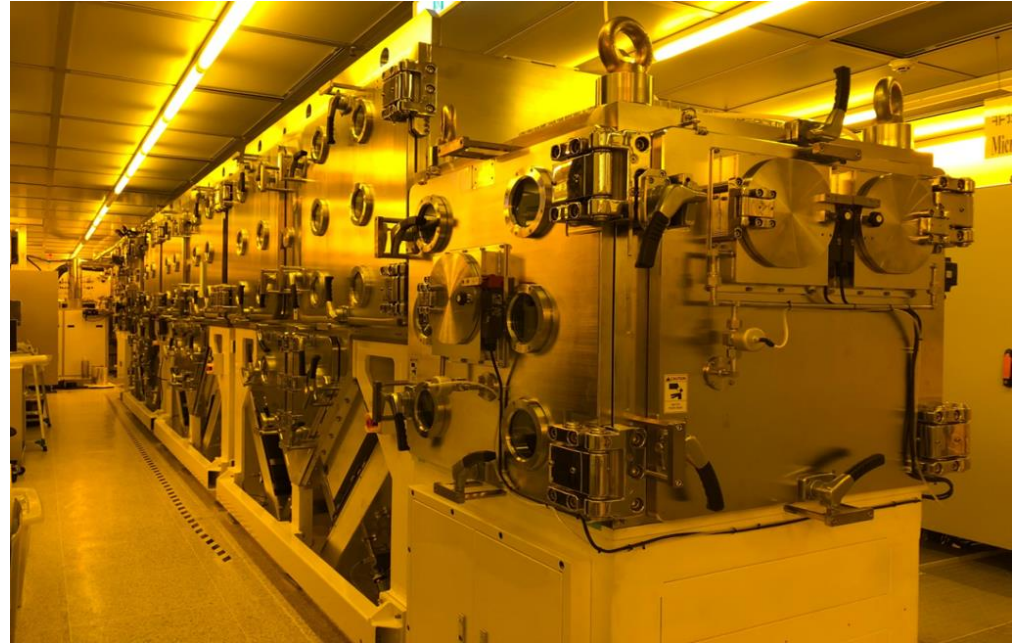
R2R PECVD for Encapsulation (C Co.)

□ R2R PECVD pilot line in ITRI:

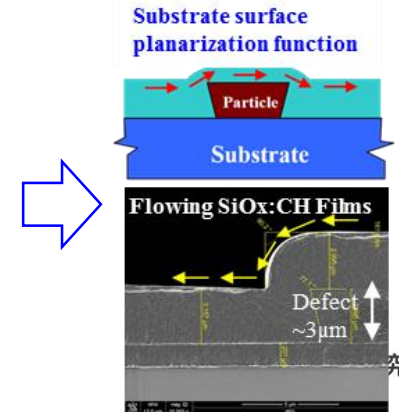
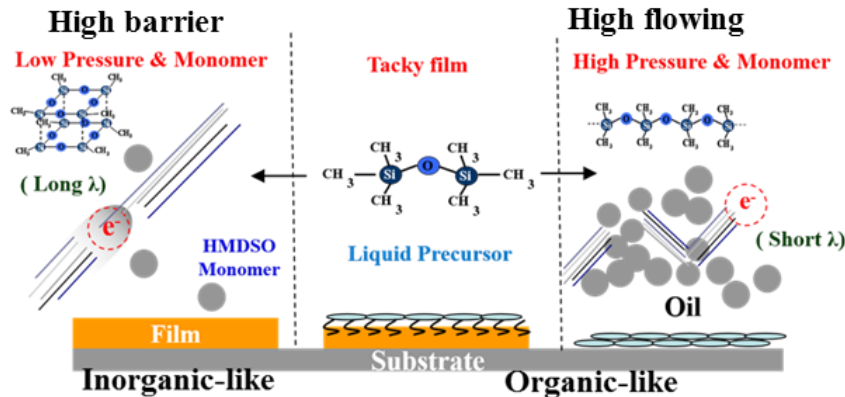
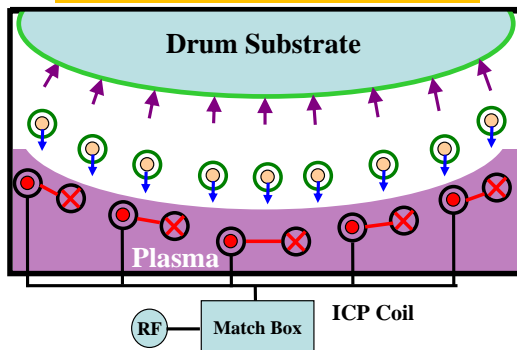
- 3 main chambers
- 6 plasma reactors
- Processing temperature $< 100^{\circ}\text{C}$
- Non-uniformity: $\leq \pm 5\%$
- WVTR $< 5 \times 10^{-4} \text{ g/m}^2/\text{day}$

Plasma Polymerization Parameters:

- Processing pressure
- Monomer flow rate
- Plasma RF power



ITRI ICP Plasma



Conclusions

- Over twenty global partners co-created with ITRI's **roll-to-roll common platform** for fast-prototyping innovations.
- **High-end R2R solutions** generate the double benefits of increased environmental friendliness and low-cost, affordable product.

[illegible]

October 23 – 25, 2019 @ Taipei, Taiwan
5F, Taipei Nangang Exhibition Center (Hall 1)



TPCA Show
| EAssembly | Green Tech | PCB | Thermal |



 **IMPACT**
International Microsystems, Packaging,
Assembly and Circuits Technology conference
Research Institute

ICFPE:International Conference on Flexible and Printed Electronics