

工業技術研究院

Industrial Technology
Research Institute

Flexible Electronics at ITRI

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Electronic and Opto-electronic System Research Lab.
ITRI

Sep. 9, 2019

Electronics/Optoelectronics Products Made-by-Taiwan lead Worldwide

No.1 Worldwide

Category	Production Value	Global Share
Motherboard	\$4.1B	89.1%
Notebook	\$59.4B	81.5%
IC Foundry	\$39.7B	73.16%
IC testing & packaging	\$15.7B	55.8%
Optic lens for mobile	\$2.2B	50.0%
PND	\$1B	39.5%
Printed circuit board	\$19.3B	29.7%

No.2 Worldwide

Category	Production Values	Global Share
<10" LCD panel	\$9.5B	33.0%
Printed circuit board	\$19.3B	29.7%
IC carrier	\$2.5B	26.3%
>10" LCD panel	\$20.9B	25.7%
IC Design	\$20.3B	18.0%
Server	\$9.1B	18.0%

No.3 Worldwide

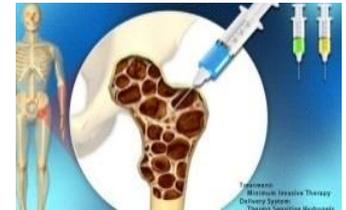
Category	Production Values	Global Share
LED	\$3.0B	17.7%
OLED	\$0.3B	2.53%

Source: MOEA ITIS Project (2018/04)

Content

- **Circular Economy Driving New Manufacturing**
 - Worldwide Activities
 - Taiwan's view points
- **Initiating Flexible Electronics at ITRI (2006-2010)**
- **R2R Challenges and ITRI's R2R Solutions (~now)**
- **Conclusions**

ITRI Overview



Total Staff: 5,583

Ph.D. : 1,324
 Master : 3,027
 Bachelor : 1,232
 Alumni : 23,487

Total Patents

22,932

Startups & Spinoffs⁽²⁰¹⁴⁾

260

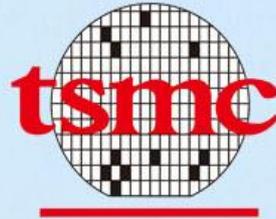
Industry Services⁽²⁰¹⁴⁾

Provided Services : 15,086

Transferred Technologies : 626

New Startups and Talents

UMC



TAIWAN / MASK CORP.



Vanguard International
Semiconductor Corporation



EPISTAR
AUSTRALIA

 **tBPC**
HEALTHCARE



**Hyper Immersion
Technology**

FlexUP
We make life flexible



ITRI Flexible Electronics (2006~2010)

Reduce the Carbon Foot Print

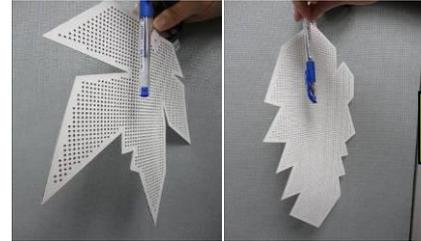
Cinaflex



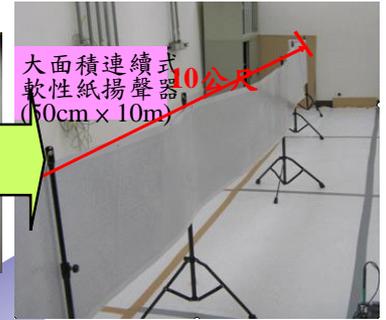
color e book



Foldable mobile phone



2010 Taipei Flora Expo



10M paper speaker



Automobile

Vision

Hearing

Conformal
Ultra thin
Large area

Tactile

Energy



Health care bed



Instrument



Scale



Flexible LED lighting



Portable energy



Becoming an Incubator for 2nd Generation Entrepreneurs

Universal Cement Corporation (UCC):

- USD \$13 billion in assets.
- **Cement** (Since 1960)
- **Electronics** (Since 2010)

Uneo Inc.: (established in 2012)

- President: **Dr. Johnson Ho.**
- Pressure-sensing electronics
- Products: tablet keyboards, styluses, touch pads...
- Received a Gold Edison Award and a R&D 100 Award (2015)

ITRI's role:

- **Hired Talent:** Johnson as project manager ('08)
- **Innovative team:** developed >6 **market-test prototypes** ('09-'11)
- **Honor:** Received a Wall Street Journal TIA ('10)
- **New business:** spun-in UCC with 5 engineers and established the first production line (2011)



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Key deliverables for High-end and Green products using R2R

For products:

- ✓ A common platforms for a concept to a prototyping
- ✓ Customizability of production technology
- ✓ Precise In-line metrology for quality control

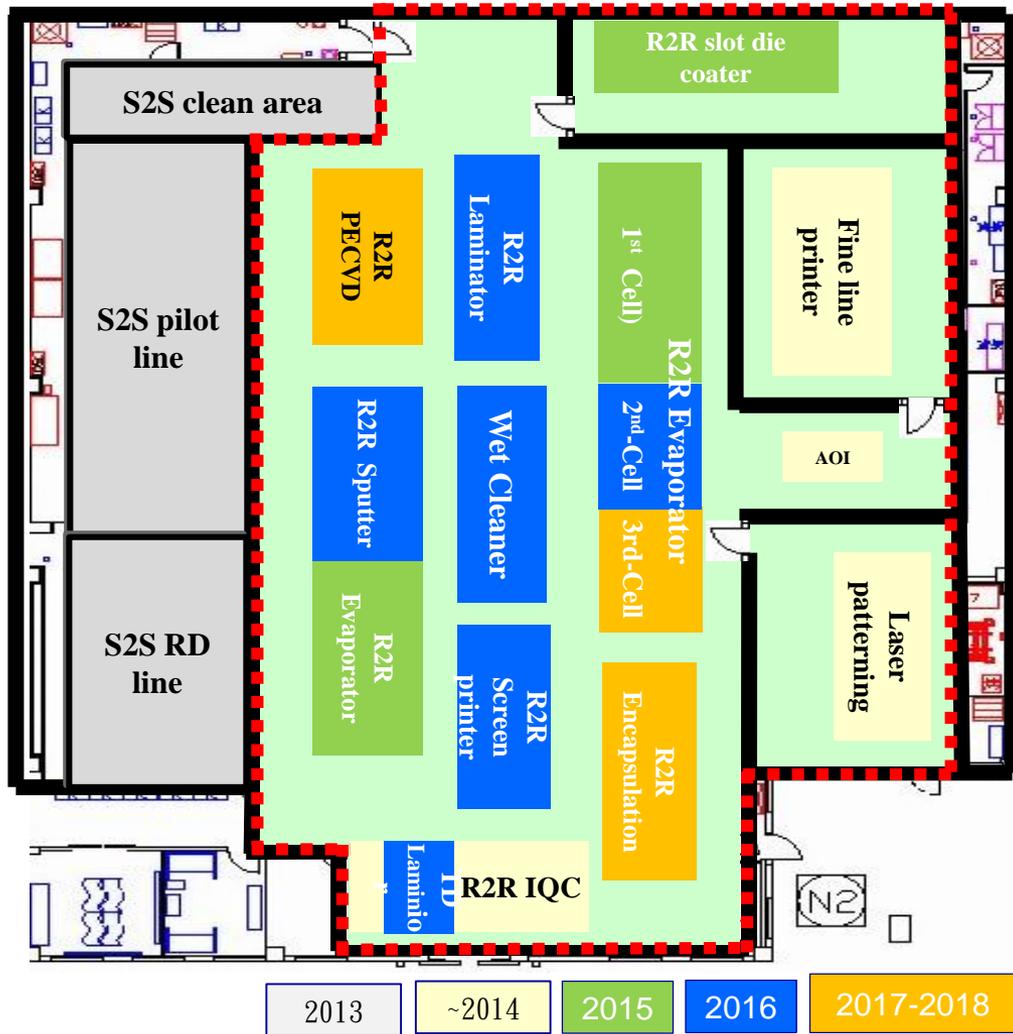
For devices:

- ✓ Multi-layer coating/deposition
- ✓ Precise and continuous layer-by-layer alignment
- ✓ Fine line printing
- ✓ High performance substrate

For manufacturing:

- ✓ Equipment space requirement reduction
- ✓ Material utilization

ITRI R2R Common Platform for Fast-prototyping (2011~now)



Functional substrate line

- 10 Ω/□ ITO/ITO replacement
- Laser Direct patterning
- Fine patterning
- Barrier coating

R2R digital manufacturing

- double-side printing
- Low-carbon emission process
- In-line metrology

OLED lighting

- Flexible OLED lighting
- Automotive lighting
- Fast evaluation platform

Bio-sensing platform

- Establish bio-sensing circuit on bio-compatible substrates
- Develop smart garment prototypes
- AI based system

Co-creation with Worldwide Partners

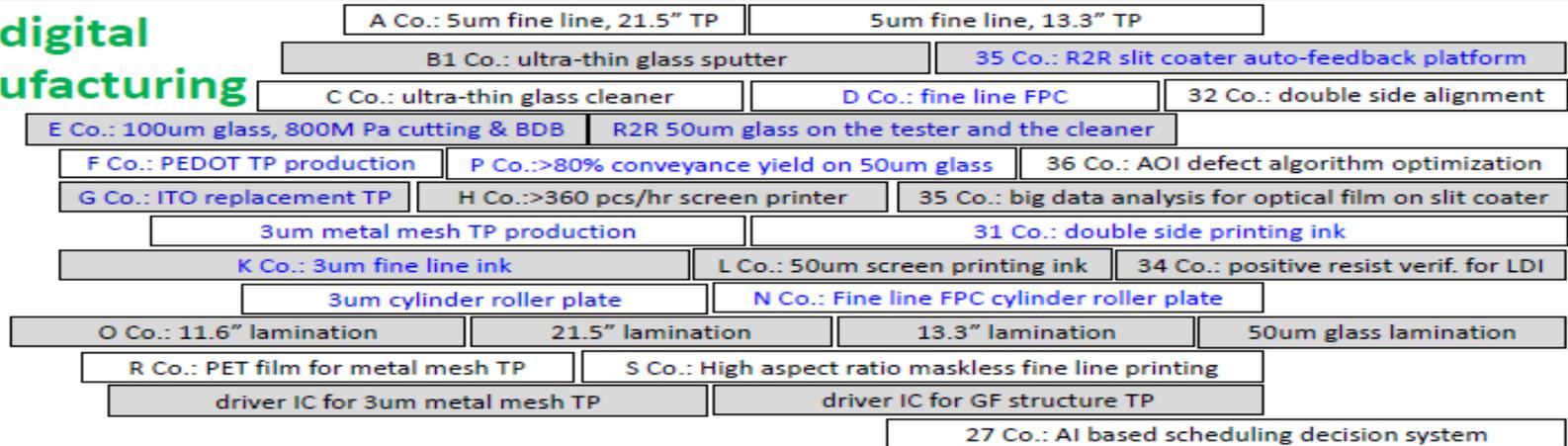
2014

2015

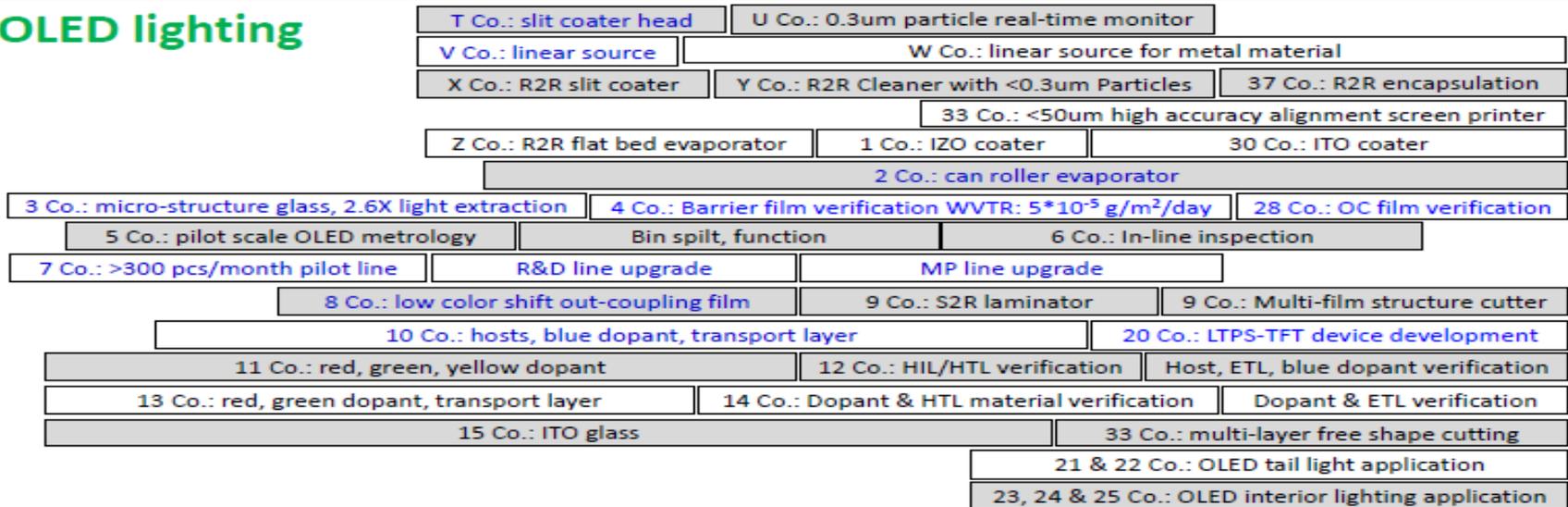
2016

2017

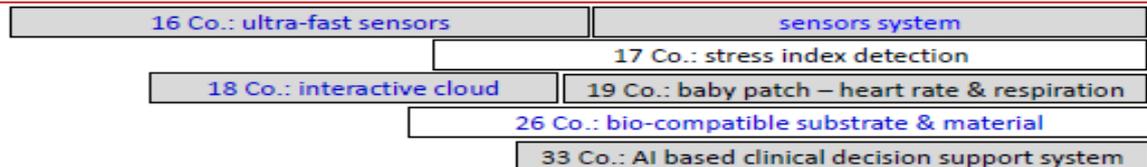
R2R digital manufacturing



OLED lighting



Bio sensing systems

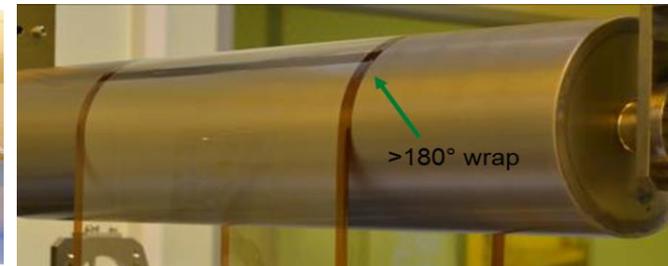
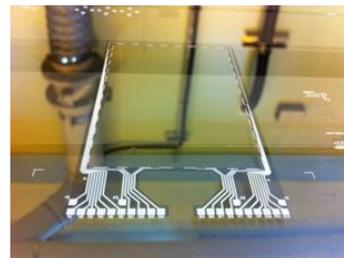
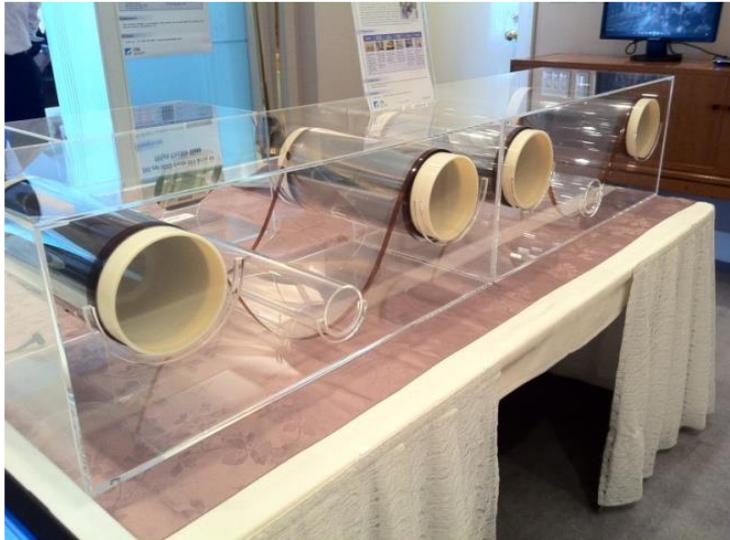


Case Studies: ITRI's R2R Solutions

Co-creating with the Partners

- **Handling High Performance Substrates**
- A Fine Line Printing for Metallization
- A In-Line Metrology for Quality Control
- Cost-effective Patterning for Customized Products
- A Multi-Layer Coating for a High-end Product
- Future Product - Bio-sensing for a Health Society

A High Performance Substrate Touch Panels on Ultra-Thin Glass (C Co., 2012)



2012 Yokohama Show – 2012/10/31 ~ 11/2

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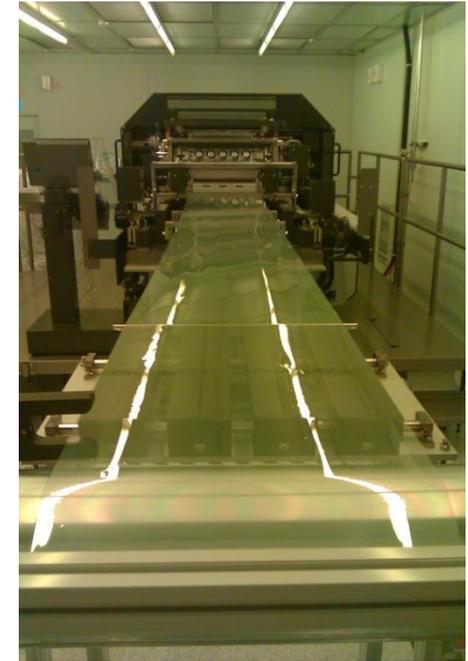
3 μ m Fine Line Additive Printing Process K Co.

Past

7-step process >>>
 film deposition >>>
 photo resist coating >>>
 resist baking >>>
 photo exposure >>>
 resist development >>>
 film etching >>>
 resist stripping >>>

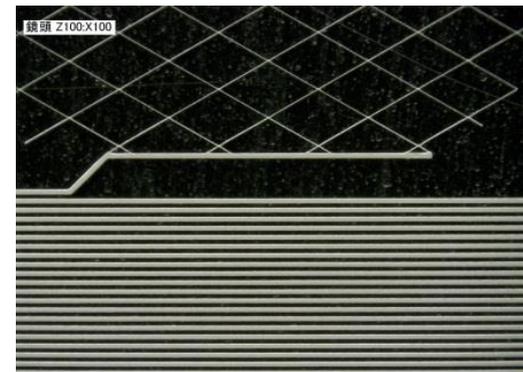
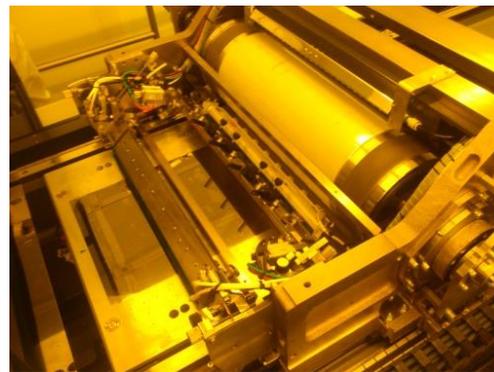
As It

1-step
 fine-line direct printing



- Replace **7** process equipment with **1**
- Increase material usage from **5%** to **95%**

- Industry status: **sheet** process, **> 30 μ m**
- **roll-to-roll** process, **3 μ m**

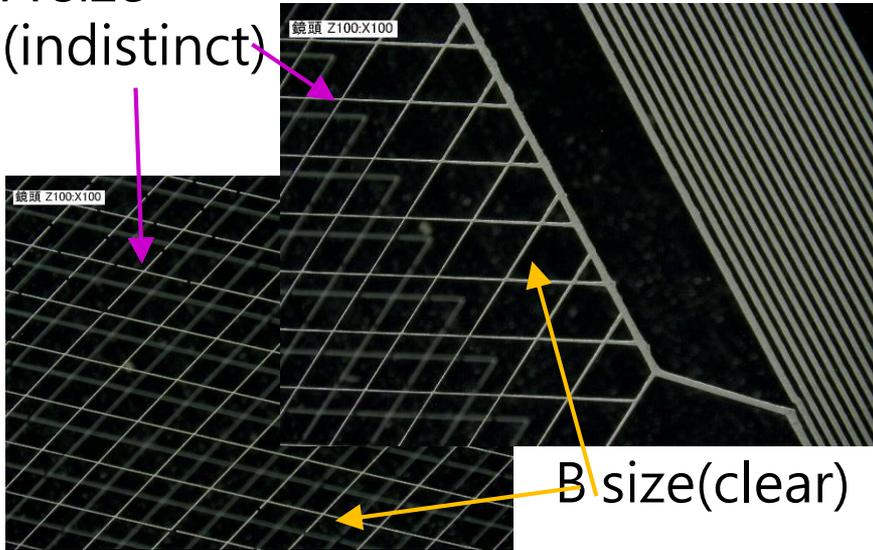


3 μ m

30 μ m
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Fine Line Printing for all printed TP+FPC (S Co.)

A size
(indistinct)

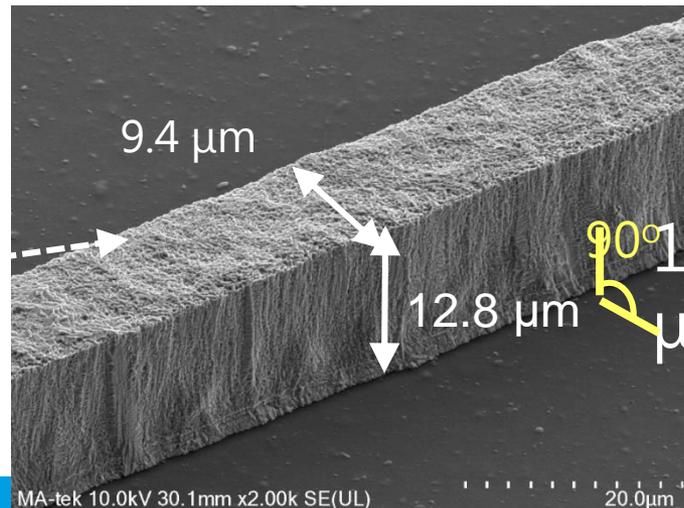
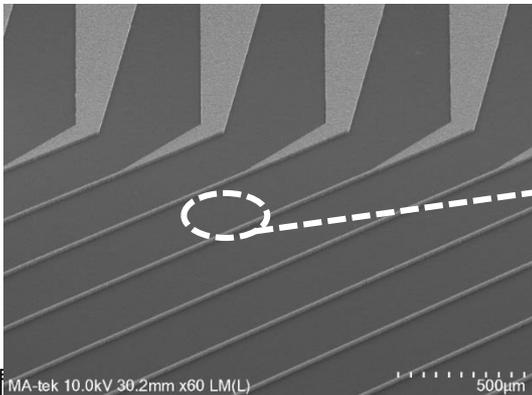


Peeling force **>500 gf/cm**
Bending test : **>200k times**

(ΔR : < 4% in radius 3.5mm)

Double sided with 5 μ m line
(2016 JPCA show)

Printed FPC with **>1.1** high aspect ratio Cu trace
(2016 TPCA show)



Case Studies: ITRI's R2R Solutions

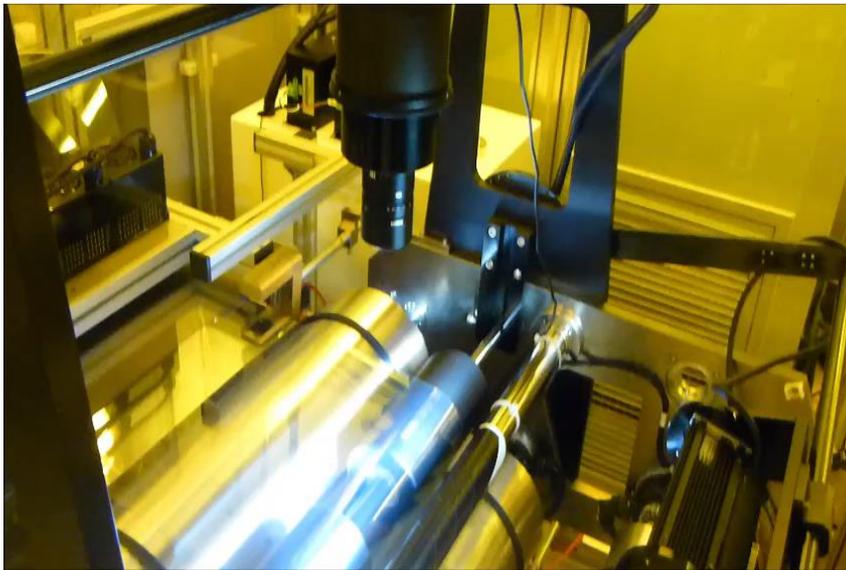
Co-creating with the Partners

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In-Line 0.3um Particle Counter for R2R Cleaner (M Co., 2018~)

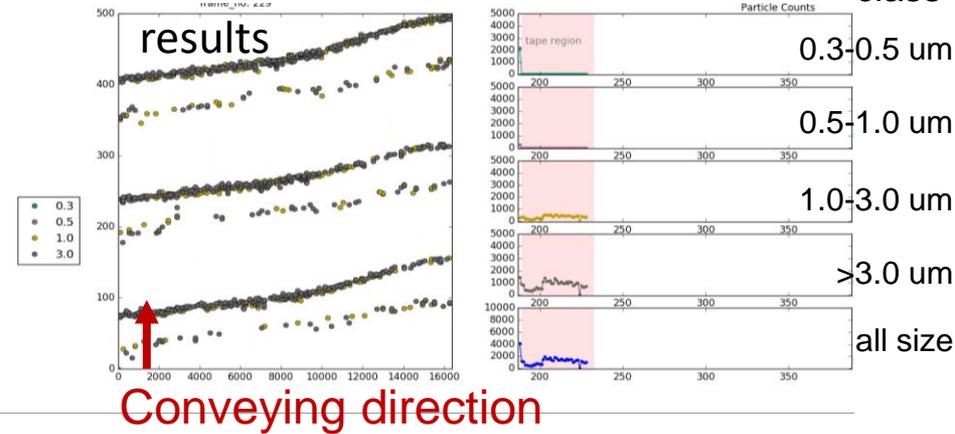
Capabilities:

- Convey vibration < 40um
- Continuous monitoring
- 84% detection rate (0.5um@Si wafer)
- 80% sizing accuracy (on glass)

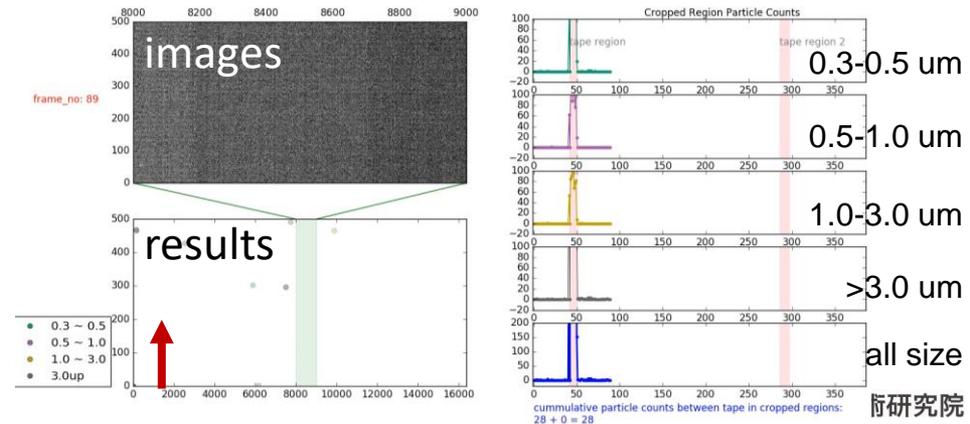


R2R in line particle counter in cleaner

2017: Serious Noise



2018: Stable Counting



Case Studies: ITRI's R2R Solutions

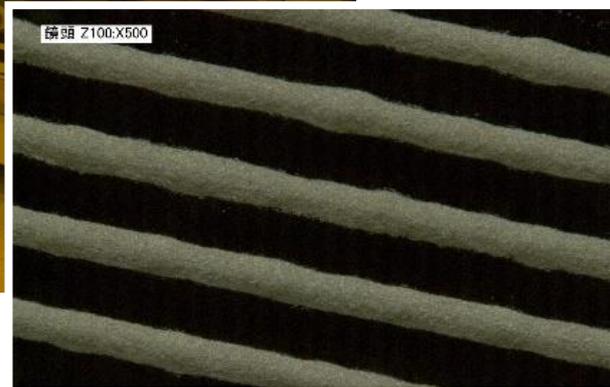
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R2R High Speed Screen Printer with <50um LW A Co.



- ✓ 40% foot print reduction
- ✓ **Contactless transportation**
- ✓ 50um silver paste
- ✓ Multiple substrates:
 - ultra-thin glass
 - Hybrid film
 - PI/PET/PEN



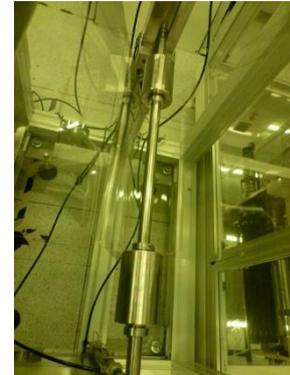
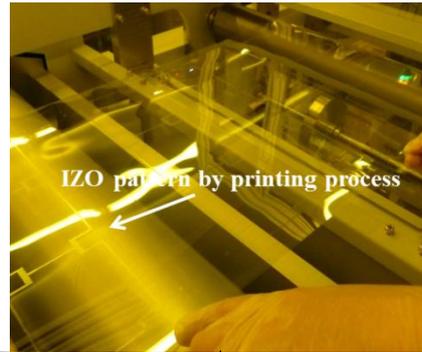
Applications :

50um line width with silver paste Floating mechanism

- Touch panel frame wire, Solar electrode, Lighting electrode, ESD protection

Bridge design for two R2R process stations

- Two R2R process (Printer and Cleaner) stations conveying speed arrangement
- Conveying tension balance between R2R screen printer and R2R cleaner
- <1Kg low tension self-guided step roller



R2R screen printer

Bridge module

R2R cleaner



Case Studies: ITRI's R2R Solutions

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The first OLED lighting modules using full roll-to-roll process (2018) (M Co., H. Co.)



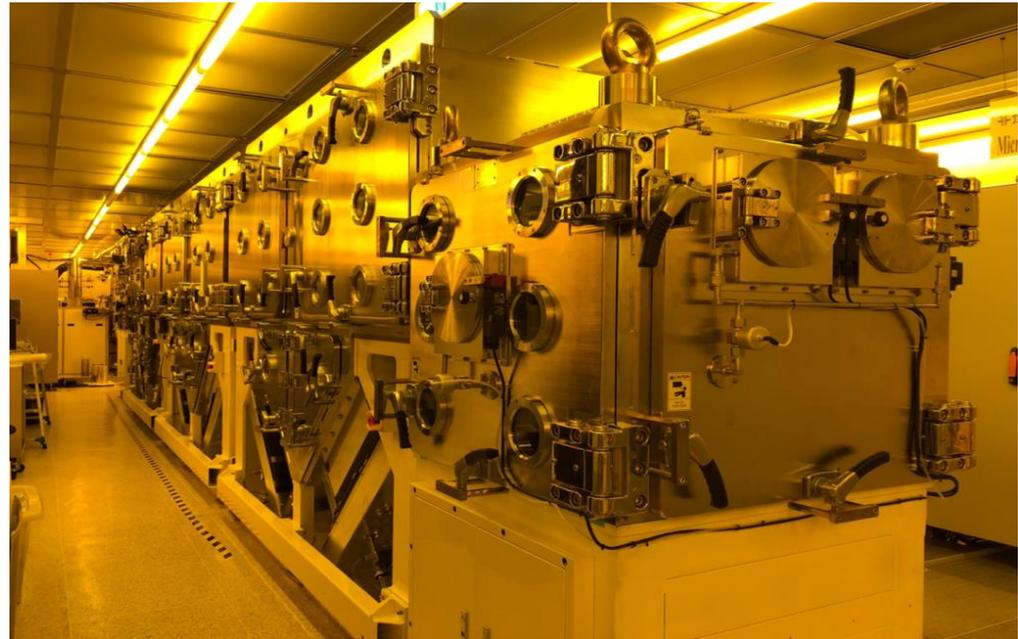
R2R PECVD for Encapsulation (C Co.)

□ R2R PECVD pilot line in ITRI:

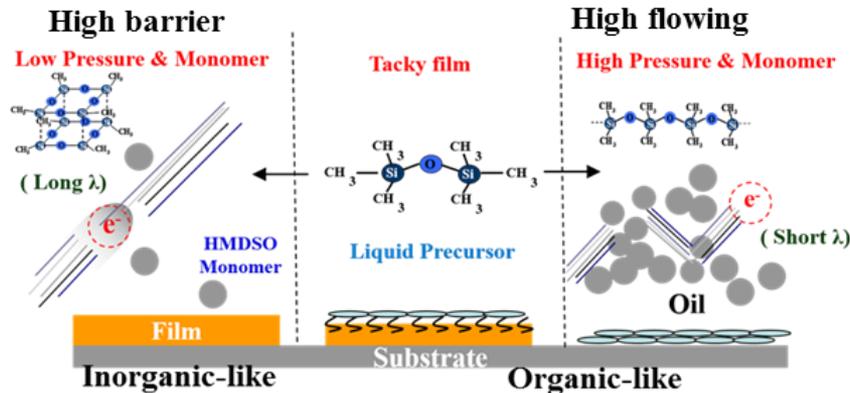
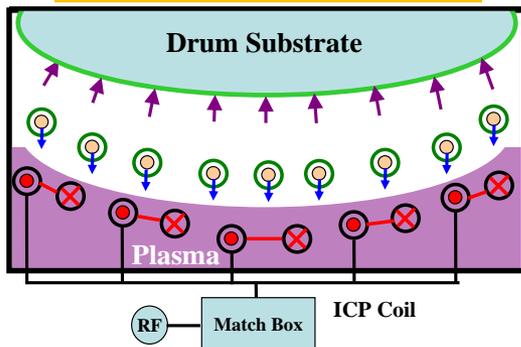
- 3 main chambers
- 6 plasma reactors
- Processing temperature $< 100^\circ\text{C}$
- Non-uniformity: $\leq \pm 5\%$
- WVTR $< 5 \times 10^{-4} \text{ g/m}^2/\text{day}$

Plasma Polymerization Parameters:

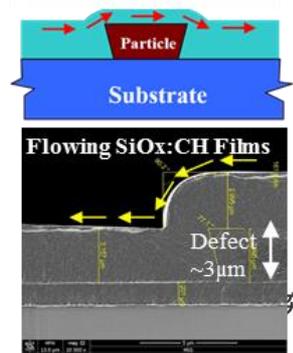
- Processing pressure
- Monomer flow rate
- Plasma RF power



ITRI ICP Plasma



Substrate surface planarization function



Conclusions

- Over twenty global partners co-created with ITRI's **roll-to-roll common platform** for fast-prototyping innovations.
- **High-end R2R solutions** generate the double benefits of increased environmental friendliness and low-cost, affordable product.

